

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On March 1, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Seventh Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from January 1, 2023 Through and Including January 31, 2023 (Docket No. 1122)**
- **Notice of Filing of Amended Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants (Docket No. 1124)**
- **Notice of Filing of First Amendment to Asset Purchase Agreement (Docket No. 1126)**

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on March 1, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Notice of Filing of Amended Joint Stipulation and Agreed Order Between the Debtors and Governmental Claimants (Docket No. 1124)**

Dated: March 7, 2023


Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 7th day of March, 2023, by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



Exhibit A



Name	Attention	Address 1	Address 2	City	State	Zip	Country
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	1114 AVENUE OF THE AMERICAS THE GRACE BUILDING	NEW YORK	NY	10036-7703	
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: PAUL M. ROSENBLATT	1100 PEACHTREE STREET NE SUITE 2800	ATLANTA	GA	30309	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	125 BROAD STREET	NEW YORK	NY	10004	
ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY BANKRUPTCY COUNSEL	1850 M ST. NW 12TH FLOOR	WASHINGTON	DC	20036	
BAM TRADING SERVICES INC. D/B/A BINANCE.US	C/O LATHAM & WATKINS LLP	ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J. WECHSELBAUM	1271 AVENUE OF THE AMERICAS	NEW YORK	NY	10020	
BAM TRADING SERVICES INC. D/B/A BINANCE.US	C/O LATHAM & WATKINS LLP	ATTN: ANDREW D. SORKIN	555 EVELINTH STREET, NW, SUITE 1000	WASHINGTON	DC	20004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
ED BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	1251 AVENUE OF THE AMERICAS, 37TH FL	NEW YORK	NY	10020	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O GOLDSTEIN & MCCLINKOCK LLLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	CANADA
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B 3L1	CANADA
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JON GIACOBBE	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700	NEW YORK	NY	10004	
KELLEHER PLACE MANAGEMENT, LLC	C/O MINTZ & GOLD, LLP	ATTN: ANDREW R. GOTTESMAN, ESQ.	600 THIRSD AVENUE, 25TH FLOOR	CHICAGO	IL	60661	
MARCUM LLP	C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ.		NEW YORK	NY	10016	
MARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP	ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ.	601 THIRTEENTH STREET NW SUITE 600	WASHINGTON	DC	20005	
MARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	SEVEN TIMES SQUARE	NEW YORK	NY	10036	
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MURPHY PLACE MANAGEMENT LLC	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN	500 W MADISON ST., STE 3700	CHICAGO	IL	60661	
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		ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFELD, DEBRA I. GRASSGREEN, AND JASON H. ROSELL	425 MARKET ST., SUITE 2900	SAN FRANCISCO	CA	94105	
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SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10004-2616	
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STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		ANCHORAGE	AK	99501	
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STATE OF MICHIGAN	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING		LANSING	MI	48906	
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	550 HIGH ST, PO BOX 220	ST PAUL	MN	55101	
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	207 W HIGH ST	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	215 N SANDERS, PO BOX 201401		JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING		HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE		LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX		CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET		CONCORD	NH	3301	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	25 MARKET ST 8TH FL, WEST WING BOX 080	TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	114 W EDGEMONT ST		SANTA FE	NM	87501	
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STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	
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STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA				HARRISBURG	PA	17120	
STATE OF RHODE ISLAND				PROVIDENCE	RI	2903	



Name	Attention	Address 1	Address 2	City	State	Zip	Country
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION	ATTN: STEPHEN MANNING	PO BOX 40100	OLYMPIA	WA	98504-4010	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
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TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS ASSISTANT ATTORNEY GENERALS	ATTN: ABIGAIL R. RYAN, LAYLA D. MILLIGAN, JASON B. BINFORD, AND ROMA N. DESAI	PO BOX 12548 BANKRUPTCY AND COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL	PO BOX 12548 BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B BINFORD	BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
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UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	
USIO, INC.	C/O PULMAN CAPPUCCIO & PULLEN, LLP	ATTN: RANDALL A. PULMAN	2161 NW MILITARY HWY., SUITE 400	SAN ANTONIO	TX	78213	
USIO, INC.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO, RUSKIN MOSCOU FALTISCHEK	1425 RXR PLAZA, 15TH FLOOR	UNIONDALE	NY	11556-1425	
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Exhibit B



Name	Attention 1	Attention 2	Email
AD HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	DPOSNER@KILPATRICKTOWNSEND.COM KMOYNIHAN@KILPATRICKTOWNSEND.COM
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ALAMEDA RESEARCH LLC ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S. BELLER	KCORDRY@NAAG.ORG ADAM.GOLDBERG@LW.COM NACIF.TAOUSSE@LW.COM JON.WEICHSELBAUM@LW.COM ANDREW.SORKIN@LW.COM OAG@DC.GOV
BAM TRADING SERVICES INC. D/B/A BINANCE.US BAM TRADING SERVICES INC. D/B/A BINANCE.US DISTRICT OF COLUMBIA	C/O LATHAM & WATKINS LLP C/O LATHAM & WATKINS LLP OFFICE OF THE ATTORNEY GENERAL	ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J. WECHSELBAUM ATTN: ANDREW D. SORKIN	ADAM.SWICK@AKERMAN.COM JOHN.THOMPSON@AKERMAN.COM JOANNE.GELFAND@AKERMAN.COM MATTM@GOLDMCLAW.COM HARLEYG@RESTRUCTURINGSHOP.COM STEVENY@GOLDMCLAW.COM
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EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE EMERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE, AND ADAM LAVINE FRANCINE DE SOUSA	C/O GOLDSTEIN & MCCLINKOCK LLLP C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C. C/O SISKINDS LLP	ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK ATTN: DOUGLAS T. TABACHNIK ATTN: ANTHONY O'BRIEN	DTABACHNIK@DTTLAW.COM ANTHONY.OBRIEN@SISKINDS.COM MICHAEL.ROBB@SISKINDS.COM GARETT.HUNTER@SISKINDS.COM JOHN.REDING@ILAG.GOV PHAGE@JAFELAW.COM MANNY@ALICANDROLAWOFFICE.COM AHAMMER@HMBLAW.COM NDELMAN@HMBLAW.COM EFCNOTICES@HMBLAW.COM
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Exhibit C

Exhibit C

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Exhibit D

Exhibit D

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